WIRTSCHAFTSFORUM H- UND MITTELOST[®]

No. 5 - September / October 2012 C 46321

Contents	
"German Technology as Crucial Component for Afghanistan's Future"	1
Editorial	3
Personalities	3
Exploring business opportunities in MENA's growth markets	6
Rising foreign direct investment in the UAE since 2009	9
Saudi Arabia: Economic diversification offers opportunities for investment	10
Saudi construction sector – biggest in the MENA region	11
Turkey's economy on a sustainable growth path	14
Infrastructure and construction sectors fuel growth in Turkey	15
Germany will play a crucial role in building the private sector in Afghanistan	17
Germany to support Egypt's long-term development	19
Saudi Arabia invests heavily in education	19
Saudi Arabia and Kuwait leading growth in GCC healthcare market	22
UAE invests another USD 312m in new housing projects	23
Omani economic development fuels further infrastructure projects	24
H.E. Dr. Philipp Rösler and H.E. Fouad Douiri reaffirm German-Moroccan	
energy partnership	25
Rising security demand in line with growing importance of the GCC region	26
Economic recovery sets up versatile investment opportunities in Tunisia	27 27
Abu Dhabi builds new nuclear power plant	
News & Projects	28
MENA port infrastructure to see massive expansion over coming years	31
Review "Kanzleien in Deutschland. Eine Auswahl deutscher Wirtschaftsanwälte",	
13 th edition, Nomos 2012	32
News in brief	32
Exchange rates	32
Business delegation from Kazakhstan and Uzbekistan highlights opportunities in the logistics sector	33
High oil revenues and strategic invest-	
High oil revenues and strategic invest- ments will fund long-term economic growth in Kuwait	33
Business page	34
Business enquiries	35
Services for NUMOV members	35
NUMOV Services	36
Application form for membership	36
Introducing a NUMOV member: Vivantes International GmbH	37
Imprint	38
Board of NUMOV	38



NAH- UND MITTELOST-VEREIN E.V. GERMAN NEAR AND MIDDLE EAST ASSOCIATION

Jägerstr. 63 D, D-10117 Berlin Phone:+49 (0)30 - 206410-0 Fax: +49 (0)30 - 206410-10 E-mail: numov@numov.de Internet: www.numov.de

High-level Afghan Delegation in Germany

"German Technology as Crucial **Component for Afghanistan's Future"**

by Linda Berger



Mazar-e Sharif, capital of the Balkh Province, Islamic Republic of Afghanistan

rom 3rd to 7th July 2012, a high-level business delegation from Northern Afghanistan visited Germany on initiative of the German Embassy Office in Mazar-e Sharif and on invitation of NUMOV, the German Near and Middle East Association.

The delegation was led by Arash Younosi, Chairman of the Balkh Chamber of Commerce and Industries, which represents the private sector economy in the province of Balkh with its capital Mazar-e Sharif. The members of the delegation represented many different sectors and branches including logistics and transport, construction, gas, production & industry as well as import & export. Of special interest to the Afghan business delegation was the initiation of partnerships with German companies as well as Afghan investments in Germany and the import of German products to Afghanistan. The northern region of Afghanistan with its trade centre of Mazar-e Sharif has seen very positive political and economic developments over the last few years. The city is the economic and transportation hub of Northern Afghanistan and the second most important city after the capital Kabul. Although the Afghan economy is still dominated by agriculture and livestock-breeding, the country, in particular the North, is rich in natural resources. Investors are urgently needed and welcomed in a wide range of branches, including infrastructure, energy, mining, gas and oil.

German companies have a one-of-a kind opportunity to invest in a country with which Germany has enjoyed a century-old friendship. A main feature of the delegation trip was the Afghanistan conference on 4th July 2012 in Berlin that